

Parent Bio

Marital Status	Married	
Tax Filing Status	Married filing jointly	
Tax Form Filed	1040	
Email	homer@simpsons.com	
Birth Date	01/01/1968	
Name	Marge	
Email	marge@simpsons.com	
Birth Date	02/02/1970	
Household Size		3

Homer Income

Self-Employed	No	
Earnings		\$200,000
AGI		
Income Tax Paid		
Health Savings Account		
Pre-Tax Retirement Plan Contributions		
IRA Deductions		
Child Support		
Tax Exempt Interest		
Untaxed IRA Distributions		
Untaxed Pensions		
Living Allowances		
Veteran Non-Education Benefits		
Other Untaxed Income		
Education Credits		
Child Support Paid		
Need Based Employment Income		
Taxable College Aid		
Co-op Earnings		
Combat Pay		

Marge Income

Self-Employed	No	
Earnings		\$75,000
AGI		\$215,000
Income Tax Paid		\$40,000
Health Savings Account		\$2,500
Pre-Tax Retirement Plan Contributions		\$20,000
IRA Deductions		
Child Support		
Tax Exempt Interest		
Untaxed IRA Distributions		
Untaxed Pensions		
Living Allowances		
Veteran Non-Education Benefits		
Other Untaxed Income		
Education Credits		
Child Support Paid		
Need Based Employment Income		
Taxable College Aid		
Co-op Earnings		
Combat Pay		

Homer Equity

Cash, Savings and Checking		\$50,000
Net Worth of Investments		\$250,000
Home Equity		\$200,000
Other Real Estate		
Net Worth of Business/Investment Farm		
Over 100 Employees?	N/A	

Student Income

AGI	
Earnings	
Income Tax Paid	
Retirement Payments	
IRA Deductions	
Child Support	
Tax Exempt Interest	
Untaxed IRA Distributions	
Untaxed Pensions	
Living Allowances	
Veterans Benefits	
Other Untaxed Income	
Other Monies Received	
Education Credits	
Child Support Paid	
Need Based Employment Income	
Taxable College Aid	
Co-op Earnings	
Combat Pay	

Student Equity

Cash, Savings and Checking	
Net Worth of Investments	
Net Worth of Business/Investment Farm	

Pre-Approval

529 Savings Plan Balance (as of today)	\$50,000
Monthly 529 Plan Contributions	x 0 =
Total 529 Savings Plan (start of college)	\$50,000
Parent Pledged Assets	\$10,000
Parent Pledged Monthly Cash Flow	\$250 x 48 = \$12,000
American Opportunity Tax Credit (AOTC)	
Student Pledged Assets	
Student Pledged Monthly Cash Flow	x 48 =
Grandparent and Other Help	
Four Year College Pre-Approval(tm)	\$72,000
First Year College Pre-Approval(tm)	\$18,000

Non-Qualified Annuity	
401(k)/403(b)	\$300,000
Traditional IRA	\$600,000
Roth IRA	\$150,000

Marge Equity

Cash, Savings and Checking	
Net Worth of Investments	
Home Equity	
Other Real Estate	
Net Worth of Business/Investment Farm	
Over 100 Employees?	N/A
Non-Qualified Annuity	
401(k)/403(b)	\$250,000
Traditional IRA	\$150,000
Roth IRA	

Student Bio

GPA	3.800
SAT	0
ACT	28
High School Class of	2021
High School Name	Eden Prairie High School

Four Years for Bart

Base Scenario



College	Four Year Net Cost	Pre-Approval Amount	Funding Gap (Loans)	10-Year Loan Payments	10-Year Total Payments	25-Year Loan Payments	25-Year Total Payments
Iowa State University of Science and Technology	\$127,984	\$72,000	\$55,984	\$622	\$74,584	\$361	\$108,212
The University of Iowa	\$161,586	\$72,000	\$89,586	\$995	\$119,351	\$577	\$173,161
University of Colorado Boulder	\$245,983	\$72,000	\$173,983	\$1,932	\$231,788	\$1,121	\$336,292
University of Minnesota, Duluth	\$110,204	\$72,000	\$38,204	\$424	\$50,897	\$246	\$73,845
University of Minnesota, Twin Cities Campus	\$125,951	\$72,000	\$53,951	\$599	\$71,876	\$348	\$104,282
University of Nebraska-Lincoln	\$129,258	\$72,000	\$57,258	\$636	\$76,282	\$369	\$110,674
University of North Dakota	\$111,274	\$72,000	\$39,274	\$436	\$52,323	\$253	\$75,913
University of St. Thomas	\$165,543	\$72,000	\$93,543	\$1,039	\$124,622	\$603	\$180,810
University of Wisconsin-Eau Claire	\$117,387	\$72,000	\$45,387	\$504	\$60,467	\$292	\$87,729
University of Wisconsin-Madison	\$231,282	\$72,000	\$159,282	\$1,768	\$212,203	\$1,026	\$307,877

Four Year Net Cost

Based on a 3% increase in tuition and fees per year.

Pre-Approval Amount

The resources that are available, now and in the future, to pay for college, for this individual student.

Funding Gap

Four Year Net Cost - Pre-Approved Amount

Total Loans

Pre-Approved Loans (Direct Loans, if chosen in the Pre-Approval tab) + Funding Gap

10-Year Loan Payments

Total loans paid off over 10 years at an interest rate of 6%.

25-Year Loan Payments

Total loans paid off over 25 years at an interest rate of 6%.

How to Pay for Bart

Base Scenario



7th Street
FINANCIAL

How to Pay: Iowa State University of Science and Technology

	\$55,980 Total Loans at Iowa State University of Science and Technology	\$621/m Total Repayment for 10-year plan		\$361/m Total Repayment for 25-year plan		\$3,041/m Estimated Monthly Take-Home Pay for Business, Management and Marketing
		'21/'22	'22/'23	'23/'24	'24/'25	
Tuition		\$25,242	\$25,999	\$26,779	\$27,582	\$105,602
Room and Board		\$9,423	\$9,706	\$9,997	\$10,297	\$39,423
Books and Supplies		\$1,072	\$1,104	\$1,137	\$1,171	\$4,484
Travel and Misc		\$2,503	\$2,578	\$2,655	\$2,735	\$10,471
Other Fees						
Cost of Attendance		\$38,240	\$39,387	\$40,568	\$41,785	\$159,980
Need Based Grants						
Merit Scholarship		\$8,000	\$8,000	\$8,000	\$8,000	\$32,000
Private Scholarships						
Net Cost		\$30,240	\$31,387	\$32,568	\$33,785	\$127,980
Total 529 Savings Plan (start of college)		\$12,500	\$12,500	\$12,500	\$12,500	\$50,000
Parent Pledged Assets		\$2,500	\$2,500	\$2,500	\$2,500	\$10,000
Parent Pledged Monthly Cash Flow		\$3,000	\$3,000	\$3,000	\$3,000	\$12,000
American Opportunity Tax Credit						
Student Pledged Assets						
Student Pledged Monthly Cash Flow						
Grandparent and Other Help						
Pre-Approval Amount		\$18,000	\$18,000	\$18,000	\$18,000	\$72,000
Funding Gap		\$12,240	\$13,387	\$14,568	\$15,785	\$55,980
Federal Direct Student Loan		\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Private Student Loan						
Perkins Loan						
Federal Direct Parent Plus Loan						
Loan Total		\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Remaining Funding Gap		\$6,740	\$6,887	\$7,068	\$8,285	\$28,980

How to Pay for Bart

Base Scenario



7th Street
FINANCIAL

How to Pay: The University of Iowa

	\$89,586 Total Loans at The University of Iowa	\$995/m Total Repayment for 10-year plan		\$577/m Total Repayment for 25-year plan		\$3,041/m Estimated Monthly Take-Home Pay for Business, Management and Marketing
		'21/'22	'22/'23	'23/'24	'24/'25	
Tuition		\$32,402	\$33,374	\$34,375	\$35,406	\$135,557
Room and Board		\$11,507	\$11,852	\$12,208	\$12,574	\$48,141
Books and Supplies						
Travel and Misc						
Other Fees						
Cost of Attendance		\$43,909	\$45,226	\$46,583	\$47,980	\$183,698
Need Based Grants						
Merit Scholarship		\$5,528	\$5,528	\$5,528	\$5,528	\$22,112
Private Scholarships						
Net Cost		\$38,381	\$39,698	\$41,055	\$42,452	\$161,586
Total 529 Savings Plan (start of college)		\$12,500	\$12,500	\$12,500	\$12,500	\$50,000
Parent Pledged Assets		\$2,500	\$2,500	\$2,500	\$2,500	\$10,000
Parent Pledged Monthly Cash Flow		\$3,000	\$3,000	\$3,000	\$3,000	\$12,000
American Opportunity Tax Credit						
Student Pledged Assets						
Student Pledged Monthly Cash Flow						
Grandparent and Other Help						
Pre-Approval Amount		\$18,000	\$18,000	\$18,000	\$18,000	\$72,000
Funding Gap		\$20,381	\$21,698	\$23,055	\$24,452	\$89,586
Federal Direct Student Loan		\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Private Student Loan						
Perkins Loan						
Federal Direct Parent Plus Loan						
Loan Total		\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Remaining Funding Gap		\$14,881	\$15,198	\$15,555	\$16,952	\$62,586

How to Pay for Bart

Base Scenario



How to Pay: University of Colorado Boulder

\$173,984 Total Loans at University of Colorado Boulder	\$1,932/m Total Repayment for 10-year plan	\$1,121/m Total Repayment for 25-year plan			\$3,041/m Estimated Monthly Take-Home Pay for Business, Management and Marketing
	'21/'22	'22/'23	'23/'24	'24/'25	Total
Tuition	\$39,468	\$40,652	\$41,872	\$43,128	\$165,120
Room and Board	\$15,221	\$15,678	\$16,148	\$16,632	\$63,679
Books and Supplies	\$1,236	\$1,273	\$1,311	\$1,350	\$5,170
Travel and Misc	\$2,872	\$2,958	\$3,047	\$3,138	\$12,015
Other Fees					
Cost of Attendance	\$58,797	\$60,561	\$62,378	\$64,248	\$245,984
Need Based Grants					
Merit Scholarship					
Private Scholarships					
Net Cost	\$58,797	\$60,561	\$62,378	\$64,248	\$245,984
Total 529 Savings Plan (start of college)	\$12,500	\$12,500	\$12,500	\$12,500	\$50,000
Parent Pledged Assets	\$2,500	\$2,500	\$2,500	\$2,500	\$10,000
Parent Pledged Monthly Cash Flow	\$3,000	\$3,000	\$3,000	\$3,000	\$12,000
American Opportunity Tax Credit					
Student Pledged Assets					
Student Pledged Monthly Cash Flow					
Grandparent and Other Help					
Pre-Approval Amount	\$18,000	\$18,000	\$18,000	\$18,000	\$72,000
Funding Gap	\$40,797	\$42,561	\$44,378	\$46,248	\$173,984
Federal Direct Student Loan	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Private Student Loan					
Perkins Loan					
Federal Direct Parent Plus Loan					
Loan Total	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Remaining Funding Gap	\$35,297	\$36,061	\$36,878	\$38,748	\$146,984

How to Pay for Bart

Base Scenario



How to Pay: University of Minnesota, Duluth

\$38,207 Total Loans at University of Minnesota, Duluth	\$424/m Total Repayment for 10-year plan		\$246/m Total Repayment for 25-year plan		\$3,041/m Estimated Monthly Take-Home Pay for Business, Management and Marketing
	'21/'22	'22/'23	'23/'24	'24/'25	Total
Tuition	\$14,091	\$14,514	\$14,949	\$15,397	\$58,951
Room and Board	\$8,625	\$8,884	\$9,151	\$9,426	\$36,086
Books and Supplies	\$1,236	\$1,273	\$1,311	\$1,350	\$5,170
Travel and Misc	\$2,390	\$2,462	\$2,536	\$2,612	\$10,000
Other Fees					
Cost of Attendance	\$26,342	\$27,133	\$27,947	\$28,785	\$110,207
Need Based Grants					
Merit Scholarship					
Private Scholarships					
Net Cost	\$26,342	\$27,133	\$27,947	\$28,785	\$110,207
Total 529 Savings Plan (start of college)	\$12,500	\$12,500	\$12,500	\$12,500	\$50,000
Parent Pledged Assets	\$2,500	\$2,500	\$2,500	\$2,500	\$10,000
Parent Pledged Monthly Cash Flow	\$3,000	\$3,000	\$3,000	\$3,000	\$12,000
American Opportunity Tax Credit					
Student Pledged Assets					
Student Pledged Monthly Cash Flow					
Grandparent and Other Help					
Pre-Approval Amount	\$18,000	\$18,000	\$18,000	\$18,000	\$72,000
Funding Gap	\$8,342	\$9,133	\$9,947	\$10,785	\$38,207
Federal Direct Student Loan	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Private Student Loan					
Perkins Loan					
Federal Direct Parent Plus Loan					
Loan Total	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Remaining Funding Gap	\$2,842	\$2,633	\$2,447	\$3,285	\$11,207

How to Pay for Bart

Base Scenario



7th Street
FINANCIAL

How to Pay: University of Minnesota, Twin Cities Campus

\$53,952 Total Loans at University of Minnesota, Twin Cities Campus	\$599/m Total Repayment for 10-year plan		\$348/m Total Repayment for 25-year plan		\$3,041/m Estimated Monthly Take-Home Pay for Business, Management and Marketing
	'21/'22	'22/'23	'23/'24	'24/'25	Total
Tuition	\$15,478	\$15,942	\$16,420	\$16,913	\$64,753
Room and Board	\$11,091	\$11,424	\$11,767	\$12,120	\$46,402
Books and Supplies	\$1,030	\$1,061	\$1,093	\$1,126	\$4,310
Travel and Misc	\$2,507	\$2,582	\$2,659	\$2,739	\$10,487
Other Fees					
Cost of Attendance	\$30,106	\$31,009	\$31,939	\$32,898	\$125,952
Need Based Grants					
Merit Scholarship					
Private Scholarships					
Net Cost	\$30,106	\$31,009	\$31,939	\$32,898	\$125,952
Total 529 Savings Plan (start of college)	\$12,500	\$12,500	\$12,500	\$12,500	\$50,000
Parent Pledged Assets	\$2,500	\$2,500	\$2,500	\$2,500	\$10,000
Parent Pledged Monthly Cash Flow	\$3,000	\$3,000	\$3,000	\$3,000	\$12,000
American Opportunity Tax Credit					
Student Pledged Assets					
Student Pledged Monthly Cash Flow					
Grandparent and Other Help					
Pre-Approval Amount	\$18,000	\$18,000	\$18,000	\$18,000	\$72,000
Funding Gap	\$12,106	\$13,009	\$13,939	\$14,898	\$53,952
Federal Direct Student Loan	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Private Student Loan					
Perkins Loan					
Federal Direct Parent Plus Loan					
Loan Total	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Remaining Funding Gap	\$6,606	\$6,509	\$6,439	\$7,398	\$26,952

How to Pay for Bart

Base Scenario



How to Pay: University of Nebraska-Lincoln

\$57,261 Total Loans at University of Nebraska-Lincoln	\$636/m Total Repayment for 10-year plan		\$369/m Total Repayment for 25-year plan		\$3,041/m Estimated Monthly Take-Home Pay for Business, Management and Marketing
	'21/'22	'22/'23	'23/'24	'24/'25	Total
Tuition	\$26,580	\$27,377	\$28,198	\$29,044	\$111,199
Room and Board	\$12,185	\$12,551	\$12,928	\$13,316	\$50,980
Books and Supplies	\$1,075	\$1,107	\$1,140	\$1,174	\$4,496
Travel and Misc	\$3,486	\$3,591	\$3,699	\$3,810	\$14,586
Other Fees					
Cost of Attendance	\$43,326	\$44,626	\$45,965	\$47,344	\$181,261
Need Based Grants					
Merit Scholarship	\$13,000	\$13,000	\$13,000	\$13,000	\$52,000
Private Scholarships					
Net Cost	\$30,326	\$31,626	\$32,965	\$34,344	\$129,261
Total 529 Savings Plan (start of college)	\$12,500	\$12,500	\$12,500	\$12,500	\$50,000
Parent Pledged Assets	\$2,500	\$2,500	\$2,500	\$2,500	\$10,000
Parent Pledged Monthly Cash Flow	\$3,000	\$3,000	\$3,000	\$3,000	\$12,000
American Opportunity Tax Credit					
Student Pledged Assets					
Student Pledged Monthly Cash Flow					
Grandparent and Other Help					
Pre-Approval Amount	\$18,000	\$18,000	\$18,000	\$18,000	\$72,000
Funding Gap	\$12,326	\$13,626	\$14,965	\$16,344	\$57,261
Federal Direct Student Loan	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Private Student Loan					
Perkins Loan					
Federal Direct Parent Plus Loan					
Loan Total	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Remaining Funding Gap	\$6,826	\$7,126	\$7,465	\$8,844	\$30,261

How to Pay for Bart

Base Scenario



7th Street
FINANCIAL

How to Pay: University of North Dakota

\$35,086	\$390/m	\$226/m			\$3,041/m
Total Loans at University of North Dakota	Total Repayment for 10-year plan	Total Repayment for 25-year plan			Estimated Monthly Take-Home Pay for Business, Management and Marketing
	'21/'22	'22/'23	'23/'24	'24/'25	Total
Tuition	\$11,000	\$11,500	\$12,000	\$12,500	\$47,000
Room and Board	\$9,830	\$10,125	\$10,429	\$10,742	\$41,126
Books and Supplies	\$1,030	\$1,061	\$1,093	\$1,126	\$4,310
Travel and Misc	\$3,502	\$3,607	\$3,715	\$3,826	\$14,650
Other Fees					
Cost of Attendance	\$25,362	\$26,293	\$27,237	\$28,194	\$107,086
Need Based Grants					
Merit Scholarship					
Private Scholarships					
Net Cost	\$25,362	\$26,293	\$27,237	\$28,194	\$107,086
Total 529 Savings Plan (start of college)	\$12,500	\$12,500	\$12,500	\$12,500	\$50,000
Parent Pledged Assets	\$2,500	\$2,500	\$2,500	\$2,500	\$10,000
Parent Pledged Monthly Cash Flow	\$3,000	\$3,000	\$3,000	\$3,000	\$12,000
American Opportunity Tax Credit					
Student Pledged Assets					
Student Pledged Monthly Cash Flow					
Grandparent and Other Help					
Pre-Approval Amount	\$18,000	\$18,000	\$18,000	\$18,000	\$72,000
Funding Gap	\$7,362	\$8,293	\$9,237	\$10,194	\$35,086
Federal Direct Student Loan	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Private Student Loan					
Perkins Loan					
Federal Direct Parent Plus Loan					
Loan Total	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Remaining Funding Gap	\$1,862	\$1,793	\$1,737	\$2,694	\$8,086

How to Pay for Bart

Base Scenario



7th Street
FINANCIAL

How to Pay: University of St. Thomas

\$93,543 Total Loans at University of St. Thomas	\$1,039/m Total Repayment for 10-year plan	\$603/m Total Repayment for 25-year plan			\$3,041/m Estimated Monthly Take-Home Pay for Business, Management and Marketing
	'21/'22	'22/'23	'23/'24	'24/'25	Total
Tuition	\$47,153	\$48,568	\$50,025	\$51,526	\$197,272
Room and Board	\$11,497	\$11,842	\$12,197	\$12,563	\$48,099
Books and Supplies	\$1,030	\$1,061	\$1,093	\$1,126	\$4,310
Travel and Misc	\$3,621	\$3,730	\$3,842	\$3,957	\$15,150
Other Fees					
Cost of Attendance	\$63,301	\$65,201	\$67,157	\$69,172	\$264,831
Need Based Grants					
Merit Scholarship	\$24,822	\$24,822	\$24,822	\$24,822	\$99,288
Private Scholarships					
Net Cost	\$38,479	\$40,379	\$42,335	\$44,350	\$165,543
Total 529 Savings Plan (start of college)	\$12,500	\$12,500	\$12,500	\$12,500	\$50,000
Parent Pledged Assets	\$2,500	\$2,500	\$2,500	\$2,500	\$10,000
Parent Pledged Monthly Cash Flow	\$3,000	\$3,000	\$3,000	\$3,000	\$12,000
American Opportunity Tax Credit					
Student Pledged Assets					
Student Pledged Monthly Cash Flow					
Grandparent and Other Help					
Pre-Approval Amount	\$18,000	\$18,000	\$18,000	\$18,000	\$72,000
Funding Gap	\$20,479	\$22,379	\$24,335	\$26,350	\$93,543
Federal Direct Student Loan	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Private Student Loan					
Perkins Loan					
Federal Direct Parent Plus Loan					
Loan Total	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Remaining Funding Gap	\$14,979	\$15,879	\$16,835	\$18,850	\$66,543

How to Pay for Bart

Base Scenario



7th Street
FINANCIAL

How to Pay: University of Wisconsin-Eau Claire

\$11,628 Total Loans at University of Wisconsin-Eau Claire	\$129/m Total Repayment for 10-year plan	\$75/m Total Repayment for 25-year plan			\$3,041/m Estimated Monthly Take-Home Pay for Business, Management and Marketing
	'21/'22	'22/'23	'23/'24	'24/'25	Total
Tuition	\$9,400	\$9,800	\$10,200	\$10,600	\$40,000
Room and Board	\$8,462	\$8,716	\$8,977	\$9,246	\$35,401
Books and Supplies	\$412	\$424	\$437	\$450	\$1,723
Travel and Misc	\$3,467	\$3,571	\$3,678	\$3,788	\$14,504
Other Fees					
Cost of Attendance	\$21,741	\$22,511	\$23,292	\$24,084	\$91,628
Need Based Grants					
Merit Scholarship	\$2,000	\$2,000	\$2,000	\$2,000	\$8,000
Private Scholarships					
Net Cost	\$19,741	\$20,511	\$21,292	\$22,084	\$83,628
Total 529 Savings Plan (start of college)	\$12,500	\$12,500	\$12,500	\$12,500	\$50,000
Parent Pledged Assets	\$2,500	\$2,500	\$2,500	\$2,500	\$10,000
Parent Pledged Monthly Cash Flow	\$3,000	\$3,000	\$3,000	\$3,000	\$12,000
American Opportunity Tax Credit					
Student Pledged Assets					
Student Pledged Monthly Cash Flow					
Grandparent and Other Help					
Pre-Approval Amount	\$18,000	\$18,000	\$18,000	\$18,000	\$72,000
Funding Gap	\$1,741	\$2,511	\$3,292	\$4,084	\$11,628
Federal Direct Student Loan	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Private Student Loan					
Perkins Loan					
Federal Direct Parent Plus Loan					
Loan Total	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Remaining Funding Gap	\$-3,759	\$-3,989	\$-4,208	\$-3,416	\$-15,372

How to Pay for Bart

Base Scenario



7th Street
FINANCIAL

How to Pay: University of Wisconsin-Madison

\$62,566 Total Loans at University of Wisconsin-Madison	\$695/m Total Repayment for 10-year plan	\$403/m Total Repayment for 25-year plan			\$3,041/m Estimated Monthly Take-Home Pay for Business, Management and Marketing
	'21/'22	'22/'23	'23/'24	'24/'25	Total
Tuition	\$15,600	\$16,200	\$16,800	\$17,500	\$66,100
Room and Board	\$11,905	\$12,262	\$12,630	\$13,009	\$49,806
Books and Supplies	\$1,185	\$1,221	\$1,258	\$1,296	\$4,960
Travel and Misc	\$3,275	\$3,373	\$3,474	\$3,578	\$13,700
Other Fees					
Cost of Attendance	\$31,965	\$33,056	\$34,162	\$35,383	\$134,566
Need Based Grants					
Merit Scholarship					
Private Scholarships					
Net Cost	\$31,965	\$33,056	\$34,162	\$35,383	\$134,566
Total 529 Savings Plan (start of college)	\$12,500	\$12,500	\$12,500	\$12,500	\$50,000
Parent Pledged Assets	\$2,500	\$2,500	\$2,500	\$2,500	\$10,000
Parent Pledged Monthly Cash Flow	\$3,000	\$3,000	\$3,000	\$3,000	\$12,000
American Opportunity Tax Credit					
Student Pledged Assets					
Student Pledged Monthly Cash Flow					
Grandparent and Other Help					
Pre-Approval Amount	\$18,000	\$18,000	\$18,000	\$18,000	\$72,000
Funding Gap	\$13,965	\$15,056	\$16,162	\$17,383	\$62,566
Federal Direct Student Loan	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Private Student Loan					
Perkins Loan					
Federal Direct Parent Plus Loan					
Loan Total	\$5,500	\$6,500	\$7,500	\$7,500	\$27,000
Remaining Funding Gap	\$8,465	\$8,556	\$8,662	\$9,883	\$35,566



Four Years (with Awards) for Bart

Base Scenario



No schools have been flagged as accepted.
Please view the [Applications tab](#) to indicate
the schools that have accepted the student.

Disclosures

College Aid Pro™

Estimates of financial need shown can vary significantly among the colleges to which you are applying for aid. This is because each college sets its own policy about how to determine eligibility for their private funds. Therefore, your final offer of financial aid may be higher or lower than is indicated by this tool. Those differences in aid policies will also affect your net price, which is the full cost of attendance at a college minus the amount of grants and scholarships (“free money”) you receive from the college. The College Aid Pro™ tool is not intended to provide investment advice nor does it reflect all the various institutional aid policies that may affect the student’s final aid award package. The estimate provided using this platform does not represent a final determination, or actual award, of financial assistance. The price of attendance and financial aid availability may change. This estimate shall not be binding on College Aid Pro™.